

**Capital Planning & Model Management Analyst
Leading Financial Institution in Chicago Area**

Our client, a leading U.S. financial institution, is looking to fill out their high-performing Corporate Planning team with this performance-critical function. The role(s) require a unique blend of quantitative, technical and leadership competencies as well as ambition that will drive the bank towards a best-in-class reputation for capital management and compliance. This is a high-profile position requiring effective communication across the finance teams within each line of business and provides significant room for career growth and development.

Our client is looking to evolve their capital planning capabilities to incorporate best practices in model management and performance across the entire finance function. The role will be critical in tying together the bank's increasingly complex forecasting models and ensuring compliance with regulatory requirements. Ultimately, the successful candidate(s) will demonstrate superior leadership characteristics and the ability to deliver in a high pressure / fast-paced environment, with career aspirations beyond this position.

You will be responsible for taking the Bank's management of its financial planning models to the next level. You will be the central point of contact within the finance function for model management issues, and take a lead role in working with the regulators – including presenting and grounding existing and newly developed methodologies and approaches. With excellent technical communications, this individual will ensure compliance and make a significant contribution to the team achieving a best-in-class reputation within the industry.

Specific responsibilities will cover the full gambit of model management including:

- Create and enhance revenue and balance sheet forecasting models
- Develop and maintain model documentation and desk procedures
- Perform and document model performance tracking
- Monitor compliance with controls around model usage
- Provide support & training to ensure each user understands the model(s) and their limitations
- Work with Model Risk Management to ensure compliance with model risk management policies and support model validation

Soft Skills

Important soft skills will include:

- Planning/Organizing;
- Detail Oriented;
- Interpersonal;
- Written Communication; and
- Presenting

Requirements: The successful candidate(s) will have demonstrated hands-on expertise and experience building and documenting financial forecasting models and keeping multiple work streams on track. Experience in financial services and/or banking, and project / process improvement experience will also be beneficial. Please forward your resume to Peter Myers (pmyers@ddjmyers.com) and David Horlock (davidhorlock@ddjmyers.com).