



CHIEF FINANCIAL OFFICER
USAlliance Financial Federal Credit Union
\$1.2B Assets
Rye, NY Headquarters

USAlliance Financial Federal Credit Union has proudly served its community since 1966 with its love for technology, as a credit union for IBM. Their reach has expanded throughout the Northeast and now serves 90,000 members worldwide. USAlliance leads the industry in providing new electronic services to members, and their mobile banking app has been recognized by Finovate as one of the best in the industry. The culture has been described as Googlesque with high performing expectations and standards in a relaxed environment.

The CEO seeks its next Chief Financial Officer, an exemplary professional with strategic vision, top-tier accounting and finance expertise, and a genuine culture fit. The CFO is responsible for the key areas of reporting, planning, treasury, investment, controls, compliance and audit, and accounting. A degree in accounting or finance with a CPA or CFA is desired. Practical experience with loans, investments, asset sales, mergers, and acquisitions are required. An in-depth understanding and knowledge of fixed income investments is important.

Personal mastery in leadership, planning and organizing, motivating and developing employees is valuable along with excellent organization, communication, and presentation skills. A strong sense of self to integrate and interact with multiple and diverse stakeholders is needed.

Top-tier candidates will possess strong conceptual thinking, problem-solving, leadership skills, and training skills. They will be able to work in a fast-paced environment while using effective communication and management skills to build mutual respect with internal stakeholders.

As this CFO, you have the opportunity to partner with a brilliant CEO, engaged board of directors, and top-tier industry brand.

ABOUT DDJ MYERS, LTD.

DDJ Myers is the executive search consultant for this organization. Our expertise is in supporting leadership teams in sustainable practices for high-performing organizations through succession planning, leadership development programs, executive coaching, board governance and renewal, and executive search. Please learn more about us at www.ddjmyers.com.

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