



VICE PRESIDENT OF FINANCE AND ADMINISTRATION

Point West Credit Union

\$103M Assets

Portland, OR

Point West Credit Union (PWCU), located in Portland, OR, is seeking their next Vice President of Finance and Administration (VPFA) to join their Community Development Financial Institution focused on serving underserved markets including micro-businesses, Hispanic/Latino members, and immigrants. If you are ready for an executive level opportunity, have banking or credit union experience, are community oriented, self-motivated, and a results driven leader, then look no further than this award-winning, innovative, and growing credit union. This person will have a penchant for collaboration and is a driver for change via data analytics. The ideal candidate will have a passion for empowering the unbanked, continually seeks to learn, develops people and teams, and is adept and diverse with the Asset Liability Management tools they deploy. The VPFA reports directly to the Chief Executive Officer (CEO) and will develop and lead the Payroll Specialist, Accountant, Card Services Specialist, and Human Resource Manager.

Strategic and Financial Responsibilities:

As a key member of the executive leadership team, the VPFA will be responsible for finance, accounting, and administration. You will participate and lead the credit union in community development and advocacy, strategic planning and budget forecasting, financial risk management, business performance, and organizational development. This position oversees Asset & Liability Management (ALM), leads management and stakeholders on the Asset & Liability Management Committee (ALCO), and has a key role in financial audits and regulatory exams. VPFA prepares and delivers monitoring reports and financials to the Board of Directors and other key stakeholders. Candidates must be tech savvy, with an ability to leverage multiple data sources and vendors to advance the ALM cycle.

Departmental Responsibilities:

- Develop departmental goals to support the strategic plan and annual business plan. Provides coaching for improvement, refinement, or accelerated learning.
- Actively manages and steps in to assist daily and cyclical functions of the Accounting Department.
- Responsible for effective Visa portfolio assessment and management.

Candidates will excel in a fast-paced environment while using excellent communication and management skills to build mutual respect with internal and external stakeholders. Candidates are required to have a bachelor's degree, banking, and management experience.

Please click here to be considered for this opportunity: [Please click here to be considered for this opportunity: Vice President Finance and Administration.](#)

ABOUT DDJ MYERS, LTD.

DDJ Myers is the executive search consultant for this organization. Our expertise is in supporting leadership teams in sustainable practices for high-performing organizations through succession

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Advancing Leadership Success

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