



DDJM
MYERS
LTD.

SPECIALISTS IN ADVANCING EXECUTIVE AND TEAM LEADERSHIP

AVP/VP, ALM Strategies Analyst
Union Bank of California
Los Angeles, CA

Regional bank with leading international company as major stockholder has big plans to expand through this bank into the United States. The Corporate Treasury Group is moving in a big way from a more traditional compliance role to one responsible for leading the strategic planning efforts throughout the organization. This position is responsible for playing a key role in the development, analyses, communication and execution of the Bank's market risk management strategies and efforts. This position reports directly to the Senior Vice President and Deputy Director of ALM Strategies.

The Treasurer and Hiring Manager are visionary and this is the perfect career role for someone with a strong leadership presence to move from compliance reporting to the strategy side of ALM. Succession planning is in place to launch your career in any number of directions in the future. Join this Corporate Treasury Group and be a part of history making and seeing something in reality where other banks are just in the formative stages of such work.

Job Description

Responsibilities

- Assist senior management in the development of strategies and tactics to effectively manage various balance sheet risks including interest rate and liquidity risk, given the dynamic balance sheet and interest rate environment.
- Develop and produce complex financial analyses on a broad range of ALM issues, with an emphasis on the Residential Mortgage portfolio, Non-Maturity Deposits and the Investment Securities portfolio.
- Enhance the analysis and interpretation of Funds Transfer Pricing results with an emphasis on the Transfer Pricing Center.
- Assist senior Treasury member to achieve integrated risk/return management with a common focus on Shareholder Value Added.
- Develop and maintain productive working partnerships with the Business Lines and Finance for all areas including net interest income forecasts, transfer pricing, market risk capital/RAROC, balance sheet optimization and enterprise risk management.

Qualifications

- Undergraduate degree in Economics, Business, Finance or related field is required; graduate degree and/or CFA desired.
- A minimum of three to five years experience analyzing fixed income products/ markets and bank balance sheets; strong understanding of mortgage-related assets and deposits is required.
- Treasury experience and a familiarity with fixed income theory and risk management principles within a commercial banking environment is strongly preferred.
- Excellent quantitative, analytical and financial skills are essential.
- Very high degree of proficiency in Excel, PowerPoint and database management is required. Knowledge of QRM, BancWare or other ALM systems is a significant plus.

Contact:

Kirk Gove at Kgove@ddjmyers.com